

# **KING WILLIAM COUNTY REAL ESTATE TAX RELIEF FOR THE ELDERLY AND DISABLED PERSONS**

The property for which tax exemption is claimed must be owned or partially owned and lived in by the applicant on December 31st of the preceding year.

The persons claiming exemption must be age 65 or older as of December 31st of the preceding year or is determined to be permanently or totally disabled. If the applicant is in a hospital or other extended care facility on December 31st, they may still qualify if they meet the other requirements, and the house is not leased to or used by others for consideration.

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## **REQUIREMENTS**

**Gross combined income cannot exceed \$55,000.**

**Net worth cannot exceed \$125,000.00 (The house and up to 5 acres are excluded from this requirement).**

**Income of relatives living in the home will be included in the gross income.**

**Application must be filed with the Commissioner of the Revenue on or before March 1st of each year.**

**SUPPORTING DOCUMENTS FOR EACH ENTRY OF INCOME AND NET WORTH MUST BE INCLUDED WITH THE APPLICATION. SUCH DOCUMENTS NEEDED ARE:**

**END OF YEAR STATEMENTS OF INCOME, CHECKING, SAVINGS, SOCIAL SECURITY ADMIN. AND VETERAN AFFAIRS, ETC.**

**DISABILITY PROOF FOR THOSE UNDER 65 YEARS (CERTIFICATION FROM SOCIAL SECURITY ADMIN., OR TWO SIGNED AFFIDAVITS FROM LICENSED DOCTORS TO THE AFFECT THAT SUCH PERSON IS PERMANENTLY AND TOTALLY DISABLED.**

## **IMPORTANT**

THE INFORMATION REQUESTED ON THIS APPLICATION MUST BE FILLED OUT IN ITS ENTIRETY AND RETURNED TO THE COMMISSIONER OF THE REVENUE, KING WILLIAM, VIRGINIA 23086. APPLICATIONS MUST BE FILED BY **MARCH 1ST** OF EACH YEAR. If ADDITIONAL SPACES ARE NEEDED, YOU MAY ATTACH ADDITIONAL SHEETS TO THIS APPLICATION. PLEASE REMEMBER THIS PROGRAM DOES NOT AFFECT ANY DELINQUENT TAXES YOU MAY HAVE.

THE TAX RELIEF AMOUNT IS BASED ON YOUR INCOME AND YOUR TAX RELIEF AMOUNT **CANNOT EXCEED 1,000.00 PER YEAR.**

ALL INFORMATION ON THIS APPLICATION IS CONFIDENTIAL AND NOT OPEN TO PUBLIC INSPECTION. FOR ADDITIONAL INFORMATION PLEASE CALL (804) 769-4943 OR COME TO THE COMMISSIONER OF THE REVENUE OFFICE in the ADMINISTRATION BUILDING.